

What's New in Version 3.07

Maintenance Release Version 3.07e was released on 17 January 2014.

It's available for download from www.estimac.com or www.estipc.com.

Install over your previous version. All your projects, data and settings will be preserved. For full installation instructions, please see [How To Update EstiPC](#) or [How To Update EstiMac](#).

These notes refer to New Feature Release Version 3.07, which was released on 21 June 2013.

So what's new...

Purchase Delivery Date Alerts

For each purchase order, you can now specify a date when the goods are Required and record the date when the goods are Delivered. You can specify a comment as well as, or instead of, a required delivery date, such as ASAP.

This extra information is used to alert you to imminent or overdue deliveries, using the Purchasing Report and the Purchasing Summary.

The Purchasing Report now includes an option to list all Late or overdue ordered lines, optionally for specific suppliers.

Supplier	Grid	Qty	Unit	Description For Client	Details For Office	Codes	Purchase
All Suppliers	Kitchen	1		One rectangular table	Go to showroom to check finish.	FN_LDEL	354 YYY 30/03/2013

There are also options to list all grid lines that have been Placed (but not yet Delivered), Delivered or Closed.

The Purchasing Summary now includes an option to sort purchase orders by Date Delivered and Date Required. This gives you a listing of all orders with the most overdue or imminent at the top. It's a quick way of checking what's due for delivery and what needs to be chased up.

Supplier	Sort By	Order	Status	Placed	Required	Delivered	Reference
All Suppliers	Date Delivered, Date Required	354	Placed	18/02/2013	03/03/2013		Rectangular Table
		350	Placed	12/03/2013	26/03/2013		Wall Lights
		351	Placed	16/02/2013	26/03/2013		Beatrice Sofa
		352	Placed	17/02/2013	26/03/2013		Towel Rail, Mirror, etc
		355	Placed	17/02/2013			Braid

Details For Contractor Column

There's a new Details For Contractor grid column which is used only in the Contractor Reports. You can keep the Details For Office purely for your own use.

To use this new column, click the column header of any grid and select the Details For Contractor option.

Search Report

Grid	Qty	Unit	Description For Client	Details For Office
Living	14	metres	Fabric - Red and White	Get stock cutting first to check background against sofa fabric.
Living	17	metres	Grey Cashmere fabric	Nuttall - To supply Altai, Marengo
Bed	14.00	metres	Fabric - wide beige on beige stripe	
Bed	12.00	metres	Fabric	
Bed	3.00	metres	Fabric	
Bed	1		Waste bin fabric covered with perspex liner	Try to use left over curtain fabric - 1.30 metres required or use 70 cm contrast lining for interior.

There's a new Search Report that lists all grid lines containing a particular word or phrase. It's a quick way of finding something you're looking for.

From the Search Report you can click on a green arrow link to jump back to the grid line.

Folder Index Pages

Purchases Index			
Order 350 - VAU	Order 356 - TOM	Order 361 - F&B	Purchasing Report
Order 351 - NTL	Order 357 - MCK	Order 362 - TOM	Purchasing Summary
Order 352 - HART	Order 358 - MCK	Order 365 - SMI	
Order 354 - YEO	Order 359 - TOM	Purchase - ABC	
Order 355 - TURN	Order 360 - TOM	Notes	

In large projects, with many grids, orders and invoices, it can be difficult to find your way around. The new Folder Index Pages show a condensed view of the contents of each folder. Several hundred orders, for example, can be seen on one page. Just click on a folder in the left side panel to see its contents.

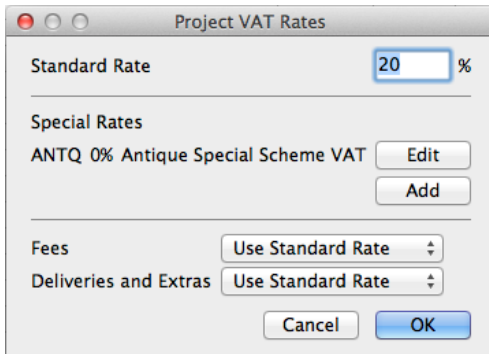
There's also a new quick way of getting around using the keyboard. Press the Esc key once to jump up to the Folder Index then use the arrow and enter keys to select a page. Press the Esc key a second time to condense the left side panel then use the arrow and enter keys to select a folder.

Summaries Folder

Code	Description	Total Cost	Markup	Total Price
Uncoded	Uncoded	678.00	62%	1,096.60
ACC	Accessories	307.00	38%	424.40
BTH	Bathrooms, Fittings	451.35	18%	531.00
C	Curtains, Blinds, Shutters	2,664.00	49%	3,981.80
DEC	Decorating	1,400.00	30%	1,820.00
DEL	Deliveries	16.00		16.00
F	Fabrics, Trimmings	3,993.00	59%	6,360.90
FN	Furniture, Soft Furnishings	5,970.00	28%	7,662.50
L	Lighting	1,236.00	50%	1,854.00
UP	Upholstery	907.00	62%	1,465.10
_LDEL	Long Delivery Time	2,299.20	33%	3,052.00

The Purchases Summary, Invoices Summary and Codes Summary can now be found in a separate Summaries folder. It's now possible to preview, print, PDF or email a Client Codes Summary or Office Codes Summary.

Multiple VAT or Sales Tax Rates



Project VAT Rates

Standard Rate %

Special Rates

ANTQ 0% Antique Special Scheme VAT

Fees

Deliveries and Extras

It's now possible to set up multiple VAT or sales tax rates within a project. This can be used for the Antique Special Scheme in the UK, or in countries where different tax rates are used in transactions between different states or regions, or where different rates are applied to goods and services.

Click on the VAT rate in the Totals page in the Project folder to set up multiple tax rates.

Please be very careful about using this feature if you are not completely familiar with VAT or sales tax legislation. Speak to your accountant if you are unsure.

Once multiple tax rates are set up, an extra column appears at the right of each grid, allowing rates to be selected for each line.

The total amounts for each tax rate are shown on the Totals page.

These tax totals are also shown on previews, prints, PDFs and emails of all Client Estimates, Office Worksheets, Reports and Client Invoices.

Net Total				23,607.50
VAT				
	ANTQ	20% x	22,307.50	4,461.50
		0% x	1,300.00	0.00
Total				28,069.00

Other Changes

- Supplier charge entry now includes an option for VAT-inclusive amounts.
- Automatic software update checking has been implemented.
- Window position and size are now retained between sessions.
- Image, PDF and Backup folders have been moved to hidden locations.
- Data backups have been improved.
- Various minor bugs and glitches have been fixed.

For full details see www.estimac.com/versions.shtml or www.estipc.com/versions.shtml